



NEWSLETTER

Next crop argentine supply

CIS-Argentina is part of the Commodity Inspection Services BV Group based in the Netherlands and is an export supervision company specializing in agricultural commodities. In wheat it has had a strong participation as quality control of shipments for Southeast Asian destinations and has already started its services for shipments to the Brazilian market. In corn, oilseeds and meals, it has demonstrated its reliability in export controls to Asian and Middle Eastern countries.

Wheat from Argentina to Brazil

The supply of wheat to Brazil crop 2019/20 will remain highly competitive in terms of price compared to other sources. Estimated differences of US \$ 43.5 per ton. If normal weather conditions are maintained, a harvest greater than the previous crop 18/19 and a difference in the exportable volume of 2 million tons are expected.

a BRAZIL	FOB	+ Impo		Cif Brasil			
	Origen	+ Flete	Tax Port	C/AEC	Dif C/A	S/AEC	Dif S/A
Argentina	195,0	17,0		212,0		212,0	
USA SRW	212,0	24,0	6,0	263,2	-4,4	242,0	-4,0
USA HRW	208,0	24,0	6,0	258,8	0,0	238,0	0,0
Francia	185,0	32,0	8,0	243,5	15,3	225,0	13,0
Alemania	187,0	32,0	8,0	245,7	13,1	227,0	11,0
Rusia	185,0	36,0	9,0	248,5	10,3	230,0	8,0
Australia ASW	233,0	42,0	10,5	308,8	-50,0	285,5	-47,5
Australia APW	244,0	42,0	10,5	320,9	-62,1	296,5	-58,5
Canada	245,0	29,0	7,3	305,8	-47,0	281,3	-43,3

Fuente: Informacion de Mercado pos. Nov/Dic en dol/ton - C/S AEC Considerando o no el Arancel externo comun de Mercosur

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Collaboration of Agritrend SA - Colaboração de Agritrend SA

Argentina: wheat offer and demand

		2019/20 (*)	2018/19	2017/18
- Stock Inicial	Mill/ton	0,7	0,6	0,7
Area Sembrada	Mill/has	6,5	6,1	5,5
Rendimientos	Kg/ha	3,307	3,397	3,374
- Produccion	Mill/ton	21,0	19,2	18,1
- Total Oferta	Mill/ton	21,7	19,8	18,8
- Consumo Interno (1)	Mill/ton	6,3	6,1	5,7
- Compras 4/9	Mill/ton	0,1	4,2	3,9
-Semilla	Mill/ton	0,5	0,5	0,5
- Exportacion	Mill/ton	14,5	12,5	12,0
- DJVE	Mill/ton	4,1	10,1	12,1
- Embarcado (2)	Mill/ton	-	10,1	10,0
- % S/Total Expo	%	-	81%	83%
- Compras 4/9	Mill/ton	4,5	12,9	12,0
- % S/Produccion	%	21%	65%	64%
- A precio	Mill/ton	2,9	12,5	11,6
- % S/Total Compras	%	65%	97%	97%
- Total Demanda	Mill/ton	21,3	19,1	18,2
-Stock Final	Mill/ton	0,4	0,7	0,6

(1) Ajustado por Fiscalizacion Molinos (2) Dic/Ago. según info Ofic. y Line Up

Fuente : Agritrend SA (*) Proyectado

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Argentine maize supply 2020

The projections foresee a small increase in the exportable supply of approximately 1.5 million tons. Likewise, and after several years, Argentina is very likely to return to be a supplier of the European Union. In the core area, planting is done from September to December.

		2019/20 (**)	2018/19	2017/18
- Stock Iniciales	Mill/ton	1,8	1,8	2,5
Area Sembrada	Mill/has	6,1	5,7	5,4
Rendimientos	Kg/ha	8,628	8,909	6,882
- Producción	Mill/ton	50,0	49,0	33,5
- Oferta Total	Mill/ton	51,8	50,8	36,0
- Consumo Interno	Mill/ton	17,5	17,0	16,7
- Exportación	Mill/ton	33,5	32,0	17,5
- DJVE	Mill/ton	4,2	31,4	21,3
- Embarcado (1)	Mill/ton	-	19,3	13,5
- % S/Total Expo	%	-	60%	77%
- Compras 14/8	Mill/ton	5,8	28,5	16,8
- % S/Produccion	%	12%	58%	50%
- A precio	Mill/ton	4,5	25,7	15,1
- % S/Total Compras	%	78%	90%	90%
- Total Demanda	Mill/ton	51,0	49,0	34,2
- Stocks Finales	Mill/ton	0,8	1,8	1,8

(2) Marzo/Ago. según info Ofic. y Line Up

Fuente : Agritrend SA (*) Proyectado

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For more information, please contact WWW.CISARGENTINA.COM

Biotech crops continue to expand throughout the world.

Biotech crop plantings have increased ~113-fold since 1996, with an accumulated area of 2.5 billion hectares, showing that biotechnology is the fastest adopted crop technology in the world. In countries with long years of high adoption, particularly the USA, Brazil, Argentina, Canada, and India, adoption rates of major crops are at levels close to 100%, indicating that farmers favor this crop technology over the conventional varieties. More farmers' and consumers' needs, more diverse biotech crops with various traits became available in the market in 2018. These biotech crops include potatoes with non-bruising, non-browning, reduced acrylamide and late blight resistant traits; insect resistant and drought tolerant sugarcane; non-browning apples; and high oleic acid canola and safflower.

CIS-Argentina certifies the presence of GMOs.

